



AHLTA

Wellness Reminders

Part 1: Overview

Part 2: Work Process and PBAM

Part 3: Reminder Mapping

“Enhancing the Excellence of Military Healthcare – AMEDD AHLTA”

Part 1: Overview

USER, TEST: Military Clinical Desktop - Appointments (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Refresh Open Appt New Appt Print Appts View Comments Cancel Transfer Providers Check-In Check-Out Ins. Form Undo Cancel Close Today+Incomplete

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Desktop
 - Alert Review
 - Appointments
 - Telephone Consults
 - Search
 - Patient List
 - Consult Log
 - Co-signs
 - New Results
 - Reports
 - Tools
 - Template Management
 - List Management
 - Questionnaire Setup
 - Screening Notifications
 - Reminder Mapping
 - Sign Orders
 - CHCS-I
 - Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening

Change Selections ... My Appointments in This Clinic for Today plus Incomplete.

Appt. Date/Time	Patient	Status	Reason for Visit	FMP/SSN	CheckIn Time	Type
05 Jan 2007 0900	ALEXANDER, MARIE D	InProgress	Ankle Sprain	02/202455743	05 Jan 2007 1412	ACUTE AP
05 Jan 2007 0930	ALEXANDER, VIOLET W		cough & fever HTN followup	20/202455743		ACUTE AP
05 Jan 2007 1000	SUAREZ, EDUARDO A		diabetes/diabetes followup	20/454723217		ESTABLISH
05 Jan 2007 1030	BERG, OLAF V		Cold and Flu	20/245638943		ACUTE AP
05 Jan 2007 1100	WILLIAMS, CLAYTON U		headache/physical	20/967628867		ROUTINE
05 Jan 2007 1130	SUGARMAN, REGINOLD T		headache	20/575342160		ROUTINE

The AHLTA Wellness Reminder functionality is a "point of care" support designed to meet population health and military readiness needs.

The Wellness Reminder involves the use of the following AHLTA modules:

- Alert System Manager
- Reminder Mapping
- Reminder Pane
- Wellness
- Problems (Health Care Maintenance)
- Screening Notifications
- A/P (Reminder Tab)

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Sen... Well... RE: ... RE: ... RE: ... USE... 2:44 PM

USER, TEST: Military Clinical Desktop - ASM (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Alert Output Report Save Undo Sort Patient Search Delete Add Schedule Close

Today+Incomplete

ALEXANDER, MARIE D 02/202-45-5743 17y F FM: Col DOB:15 Jan 1989

Options

Configuration Data Points Destinations Expand

Facility Enterprise

Available Alerts

- Critical Lab Values
- Health and Wellness
- Immunizations
- Wellness
- Adverse Drug Events
- Toxicology
- Administrative Alerts
- Medication Monitoring

To edit an existing Data Point, click the cell you wish to change, then click the button that appears in that cell.

	Reminder Type	Description	Reminder Status	Relevant Data	Sex	Race	Age	Rec. Minimum	Rec. Maximum	Frequency
1	(A)Blood Type	Readiness	General	Preventive	Either	All	Age > 18 years	30 years	30 years	1 day
2	(A)G6PD	Readiness	General	Preventive	Either	All	Age > 18 years	30 years	30 years	1 day
3	Adequate Calcium Counseling	Counseling	General	Preventive	Female	All	13 years <= Age < 45 y	5 years	5 years	1 day
4	Amblyopia & Vision Screen	Screening	General	Preventive	Either	All	3 years <= Age < 4 year	30 years	30 years	5 years
5	Anemia Screen	Screening	General	Standard/L	Either	All	All Ages	9 months	12 months	12 m
6	Anemia Screen	Screening	General	Preventive	Female	All	All Ages	5 years	5 years	1 day
7	Blood Lead Screening/Sun	Screening	General	Preventive	Either	All	All Ages	10 years	10 years	1 day
8	Blood Pressure S							1 year	1 year	1 day
9	Blood Type							0 years	30 years	1 year
10	Breast Exam Scr							0 years	5 years	1 mo
11	Breast Feeding &							0 years	30 years	1 day
12	Car Seats Couns							0 years	30 years	1 day
13	CPR Training Cou							0 years	30 years	1 day
14	Diabetes Mellitus Screening	Screening	General	Preventive	Either	All	All Ages	5 years	5 years	1 mo
15	Down Syndrome Marker Tes	Screening	General	Preventive	Either	All	18 years <= Age < 50 y	30 years	30 years	1 mo
16	ETOH/Other Drugs Counsel	Counseling	General	Preventive	Either	All	Age <= 21 years	5 years	5 years	1 mo
17	Fall Prevention Screen	Screening	General	Preventive	Either	All	Age > 65 years	5 years	5 years	1 day
18	Fecal Occult Blood (Guaiac)	Screening	General	Preventive	Female	All	18 years <= Age < 50 y	1 year	1 year	1 day
19	Floss & Brush Counseling	Counseling	General	Preventive	Female	All	Age > 18 years	4 months	6 months	6 mo
20	Formula & Foods Counseling	Counseling	General	Preventive	Either	All	Age <= 2 years	1 month	1 month	1 day
21	G6PD	Readiness	<No Se	Preventive	Either	All	Age > 18 years			
22	HRsAn Screen	Screening	General	Preventive	Female	All	All Ages	10 years	10 years	1 mo

Note: the data points listed for "<Facility Default>" apply to all facilities. Facility specific data points replace the corresponding default values.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Sen... Well... RE: ... RE: ... RE: ... USE... 2:44 PM

A user with 'system administrator' privileges can access the Alert System Manager (ASM) module to set the Wellness Reminders configuration at the enterprise level.

USER, TEST: Military Clinical Desktop - Reminder Mapping (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Close

<No Patient Selected>

Folder List

- Desktop
 - Alert Review
 - Appointments
 - Telephone Consults
 - Search
 - Patient List
 - Consult Log
 - Co-signs
 - New Results
 - Reports
 - Tools
 - Template Management
 - List Management
 - Questionnaire Setup
 - Screening Notifications
 - Reminder Mapping**
 - Sign Orders
 - CHCS-I
 - Immunizations Admin

Reminder Immunization Facility DMIS ID: 124 Enterprise

Reminder	Diagnosis	Default Order/Documentation Details
Adequate Calcium Counseling	Patient Counseling: V65.40	Document Adequate Calcium Counseling Complete {MTF}
Amblyopia & Vision Screen	Patient Counseling: V65.40	
Anemia Screen	Patient Counseling: V65.40	
Anti-tobacco Counseling	Patient Counseling: V65.40	Document Anti-tobacco Counseling Complete {MTF}
Baby Bottle Caries Counseling	Patient Counseling: V65.40	
Ballistic Laser Protection Spectacle (blps) Inserts (army)	Patient Counseling: V65.40	
Blood Lead Screening/surveillance	Patient Counseling: V65.40	
Blood Pressure Screen	Patient Counseling: V65.40	Enter Blood Pressure {MTF}
Blood Type	Patient Counseling: V65.40	

The Reminder Mapping module allows authorized users to assign default diagnoses and orders/documentation details (i.e. what will automatically show in the SF600 once the reminder is addressed) to specific reminders. This configuration is done mostly at the enterprise level. However, orders must be set at each site due to different CHCS legacy hosts.

Reminders can also be scheduled ("individualized") by end-users (as will be shown later).

Reminders

Adequate Calcium Counseling Comment:

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start 8:43 AM

USER, TEST: Military Clinical Desktop - Appointments (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Refresh Open Appt New Appt Print Appts View Comments Cancel Transfer Providers Check-In Check-Out Ins. Form Undo Cancel Close Today+Incomplete

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Desktop
 - Alert Review
 - Appointments
 - Telephone Consults
 - Search
 - Patient List
 - Consult Log
 - Co-signs
 - New Results
 - Reports
 - Tools
 - Sign Orders
 - CHCS-I
 - Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness

Change Selections ... My Appointments in This Clinic for Today plus Incomplete.

Appt. Date/Time	Patient	Status	Reason for Visit	FMP/SSN	CheckIn Time	Type
05 Jan 2007 0900	ALEXANDER, MARIE D	CheckedIn	Ankle Sprain	02/202455743	05 Jan 2007 1322	ACUTE API
05 Jan 2007 0930	ALEXANDER, VIOLET W		cough & fever HTN followup	20/202455743		ACUTE API
05 Jan 2007 1000	SUAREZ, EDUARDO A		diabetes/diabetes followup	20/454723217		ESTABLISH
05 Jan 2007 1030	BERG, OLAF V		Cold and Flu	20/245638943		ACUTE API
05 Jan 2007 1100	WILLIAMS, CLAYTON U		headache/physical	20/967628867		ROUTINE
05 Jan 2007 1130	SUGARMAN, REGINOLD T		headache	20/575342160		ROUTINE

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

All wellness reminders that are due will show up in the Reminders Pane.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Inbox - Micr... Wellness.ppt RE: Current... USER, TEST... 1:23 PM

USER, TEST: Military Clinical Desktop - A/P (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Preview Save Delete Templates SQ Disposition Sign Modifiers Submit All Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/D
 - A/P

Reminders

Adequate Calcium Counseling

Anti-Tobacco Counseling

Blood Pressure Screen

Mammogram Screening

Regular Activity Counseling

Total Cholesterol Screen

The "details" of due reminders are shown in the Reminders Tab of the A/P Module. This is where reminders are addressed.

Priority ICD Diagnosis Chronic/Acute Type Priority Orders & Procedures

Diagnosis Order Sets Procedure **Reminders** Order Consults Order Lab Order Rad Order Med Other Therapies

☒ Associate with Default Diagnosis ☐ Associate With Selected Diagnosis Overdue and Due w/in 1 mo

Select	Modify	Reminder	Ordered	Due	Default Order/Documentation Details
<input type="checkbox"/>	<input type="checkbox"/>	Wellness			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Adequate Calcium Counseling		1/4/2007	Document Adequate Calcium Counseling Complete
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Anti-Tobacco Counseling		1/4/2007	Document Anti-tobacco Counseling Complete
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Blood Pressure Screen		1/4/2007	ENTER: Blood Pressure
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Mammogram Screening		1/4/2007	ORDER: MAMMOGRAPHY, SCRN(BILATERAL) (TWO VIEWS EACH BI
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Regular Activity Counseling		1/4/2007	OTHER THERAPIES ORDER: Patient Goals - Begin Regular Exercise, _
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Total Cholesterol Screen		1/4/2007	ORDER: CHOLESTEROL
<input type="checkbox"/>	<input type="checkbox"/>	Immunizations			
<input type="checkbox"/>	<input type="checkbox"/>	Hep B			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Td			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Polio			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	MMR			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Varicella			DOCUMENT ORDERED

Unselect All Select All

* Default wellness reminder configurations are based on the US Preventive Services Task Force (USPSTF)

☐ Show Most Recent Results Submit

USER, TEST in CHCSII T Friday, January 05, 2007

start Inbox - Micr... Wellness.ppt RE: Current... USER, TEST... 1:35 PM

USER, TEST: Military Clinical Desktop - Wellness (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Document Edit Inactivate Details Refresh Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Desktop
 - Alert Review
 - Appointments
 - Telephone Consults
 - Search
 - Patient List
 - Consult Log
 - Co-signs
 - New Results
 - Reports
 - Tools
 - Sign Orders
 - CHCS-I
 - Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Due Reminders Documentation History Reminder History Wellness Schedule

Time... All time periods

Type	Status	Earliest Date	Recommended Date	Comment
Screening				
Total Cholesterol Screen	Service Overdue		04 Jan 2007	
Mammogram Screening	Service Overdue		04 Jan 2007	
Blood Pressure Screen	Service Overdue		04 Jan 2007	
Counseling				
Regular Activity Counseling	Service Overdue		04 Jan 2007	
Anti-Tobacco Counseling	Service Overdue		04 Jan 2007	
Adequate Calcium Counseling	Service Overdue		04 Jan 2007	

The wellness reminders are also displayed as actionable items in the Wellness Module (under Due Reminders Tab).

In this module, under the Wellness Schedule Tab, end-users can take several actions (**note: the first two are unique items in AHLTA**)

1. Indicate that wellness actions were completed in the civilian sector
2. Indicate the patient **declined** to receive the service
3. Set "individualized" wellness reminders, e.g. increase frequency (as will be shown later).

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Inbox - Micr... Wellness.ppt RE: Current... USER, TEST... 1:24 PM

USER, TEST: Military Clinical Desktop - Problems (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Add Save Cancel Refresh Guidelines Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Desktop
 - Alert Review
 - Appointments
 - Telephone Consults
 - Search
 - Patient List
 - Consult Log
 - Co-signs
 - New Results
 - Reports
 - Tools
 - Sign Orders
 - CHCS-I
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness

Chronicity: All Status: Active Expand All

Problem List

Health Care Maintenance

Procedure	Status	Date
Adequate Calcium Counseling	Service Overdue	04 Jan 2007
Total Cholesterol Screen	Service Overdue	04 Jan 2007
Anti-Tobacco Counseling	Service Overdue	04 Jan 2007
Regular Activity Counseling	Service Overdue	04 Jan 2007
Blood Pressure Screen	Service Overdue	04 Jan 2007
Mammogram Screening	Service Overdue	04 Jan 2007

Dental Readiness Classification: N/A

Historical Procedures

Family History

The wellness reminders listed in the Reminders Pane are likewise displayed and can be seen in the Health Care Maintenance Section of the Problems Module, with status and due date.

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start

Inbox - Micr... Wellness.ppt RE: Current... USER, TEST... 1:26 PM

USER, TEST: Military Clinical Desktop - Screening Notifications (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Select All Deselect All Refresh Notify Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Search
- Patient List
- Consult Log
- Co-signs
- New Results
- Reports
- Tools
- Template Management
- List Management
- Questionnaire Setup
- Screening Notifications**
- Reminder Wrapping
- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers

Change Selections

Go Back

Go Forward

Search Criteria - PCM: , Reminder(s):

DETAILS

Notify	Name	e-mail Address	Notified	Method	SSN	Sponsor SSN	Ben. Category	PCM Name	Area Code	Home Phone	Address	City	State
--------	------	----------------	----------	--------	-----	-------------	---------------	----------	-----------	------------	---------	------	-------

The Screening Notifications Module allows for sending out wellness reminder notifications (by letter, telephone call, etc.)

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

USER, TEST in CHCSII Test Clinic at CHCSII ITT

8:46 AM

Addressing Wellness Reminders

USER, TEST: Military Clinical Desktop - Encounters (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Refresh Add Note Providers Templates Sign Save As Template Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Reports
- Tools
- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
 - Lab
 - Radiology
 - Clinical Notes
 - Previous Encounters
 - Flowsheets
 - Current Encounter
 - Screening

Date: 04 Jan 2007 0900 WEST Status: Checked-In Treatment Facility: CHCSII ITT Facility

Primary Provider: USER, TEST Type: ACUT\$ Clinic: CHCSII ITT Clinic

Patient Status: Outpatient

Reason for Appointment: Ankle Sprain

Appointment Comments: late adolescence

AutoCites Refreshed by USER, TEST @ 05 Jan 2007 0931 WEST

Problems

- NORMAL ROUTINE HISTORY AND PHYSICAL ADOLESCENT (12 - 18)

Allergies

No Allergies Found.

Screening

Vitals

S/O

A/P

Disposition

AddNote

Reminders

Waiting for Idle Time...

Wellness reminders load during idle computer time.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start L... I... S... C... M... U... W... 11:00 AM

Type	USPSTF Recommended Clinical Preventive Services	DD2766 Recommended Clinical Preventive Services	Gender	Age	Frequency	Assoc. Result	Notes
Screening	Blood Pressure	Blood Pressure	All	>= 18yrs	Annually (periodically)	Vitals	
Screening	Breast Exam	Breast Exam	Female	>= 18 yrs	Annually (periodically)	Diag noses	
Screening	Cholesterol (Total)	Cholesterol	Female	>= 45 yrs	Q5yrs	Lab tests	
Screening	Cholesterol (Total)	Cholesterol	Male	>= 35 yrs	Q5yrs	Lab tests	
Screening	Chlamydia	N/A	Female	>=18 to <=25 yrs	Annually	Lab tests	
Screening	Fecal Occult Blood (Guaiac)	Fecal Occult Blood	All	>= 50 yrs	Annually	Lab tests	
Screening	N/A	Sigmoidoscopy	All	>=50 yrs	Q5yrs	Procedures	Include Sigmoidoscopies and Colonoscopies
Screening	Height & Weight	Height, Weight	All	>= 1 Day	Annually (periodically)	Vitals and PE terms	
Screening	Mammography	Mammogram	Female	>= 40 yrs	Annually (q1-2yr)	Radiology tests	
Screening	Pap Smear	PAP (w/ digital Rectal)	Female	>=18 yrs	Annually (q1-3yr)	Lab tests	
Screening	Vision Screen	Eye/Vision (non active duty)	All	>= 65 yrs	Annually (periodically)	Vitals and PE terms	
Readiness	N/A	(A)Blood Type	All	Active Duty	One Time	Lab Tests, Readiness entry	
Readiness	N/A	(A)DNA on file	All	Active Duty	One Time	Lab Tests, Readiness entry	
Readiness	N/A	(A)G6PD	All	Active Duty	One Time	Lab Tests, Readiness entry	
Readiness	N/A	(A)Sicklecell	All	Active Duty	One Time	Lab Tests, Readiness entry	
Readiness	N/A	(A)HIV	All	Active Duty	Annually	Lab Tests	
Readiness	N/A	(A) Physical exam	All	Active Duty	Annually	Diag noses	

The initial list of AHLTA Wellness Reminders was intentionally kept short so that implementation can start with key items while the process for using this AHLTA functionality is learned.

Recommendation is to focus on Mammogram, Pap Smear, Lipids, and Colon Cancer screening as a start as they are part of HEDIS and PBAM. Additionally Pneumovax declination can be listed while documenting history and current immunization in the immunization module (also for PBAM).

The reminders are based upon US Preventive Services Task Force (USPSTF) and Adult Preventive and Chronic Care Flowsheet (DD2766) items.

USER, TEST: Military Clinical Desktop - A/P (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Preview Save Delete Templates SQ Disposition Sign Modifiers Submit All Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/D
 - A/P

Reminders

Adequate Calcium Counseling

Anti-Tobacco Counseling

Blood Pressure Screen

Mammogram Screening

Regular Activity Counseling

Total Cholesterol Screen

Some reminders (e.g. simple counseling) can be addressed by the support staff while others (e.g. those needing orders) may require being addressed by providers.

Clicking on the Reminders Pane opens the A/P module under the Reminders Tab.

Priority ICD Diagnosis Chronic/Acute Type Priority Orders & Procedures

Diagnosis Order Sets Procedure Reminders Order Consults Order Lab Order Rad Order Med Other Therapies

Associate with Default Diagnosis Associate With Selected Diagnosis Overdue and Due w/in 1 mo

Select	Modify	Reminder	Ordered	Due	Default Order/Documentation Details
<input type="checkbox"/>	<input type="checkbox"/>	Wellness			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Adequate Calcium Counseling		1/4/2007	Document Adequate Calcium Counseling Complete
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Anti-Tobacco Counseling		1/4/2007	Document Anti-tobacco Counseling Complete
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Blood Pressure Screen		1/4/2007	ENTER: Blood Pressure
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Mammogram Screening		1/4/2007	ORDER: MAMMOGRAPHY, SCRN(BILATERAL) (TWO VIEWS EACH BI
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Regular Activity Counseling		1/4/2007	OTHER THERAPIES ORDER: Patient Goals - Begin Regular Exercise, _
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Total Cholesterol Screen		1/4/2007	ORDER: CHOLESTEROL
<input type="checkbox"/>	<input type="checkbox"/>	Immunizations			
<input type="checkbox"/>	<input type="checkbox"/>	Hep B			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Td			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Polio			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	MMR			DOCUMENT ORDERED

Unselect Force (USPSTF) Recent Results Submit

USER, TEST in CHCSII T Friday, January 05, 2007

start Inbox - Micr... Wellness.ppt RE: Current... USER, TEST... 1:35 PM

USER, TEST: Military Clinical Desktop - A/P (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Preview Save Delete Templates SQ Disposition Sign Modifiers Submit All Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P

Reminders

Adequate Calcium Counseling
Anti-Tobacco Counseling
Blood Pressure Screen
Mammogram Screening
Regular Activity Counseling
Total Cholesterol Screen

Priority	ICD	Diagnosis	Chronic/Acute	Type	Priority	Orders & Procedures

Diagnosis Order Sets Procedure **Reminders** Order Consults Order Lab Order Rad Order Med Other Therapies

☒ Associate with Default Diagnosis ☐ Associate With Selected Diagnosis Overdue and Due w/in 1 mo

Select	Modify	Reminder	Ordered	Due	Default Order/Documentation Details
<input type="checkbox"/>	<input type="checkbox"/>	Wellness			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Adequate Calcium Counseling		1/4/2007	Document Adequate Calcium Counseling Complete
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Anti-Tobacco Counseling		1/4/2007	Document Anti-tobacco Counseling Complete
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Blood Pressure Screen		1/4/2007	ENTER: Blood Pressure
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Mammogram Screening		1/4/2007	ORDER: MAMMOGRAPHY, SCRN(BILATERAL) (TWO VIEWS EACH BI
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Regular Activity Counseling		1/4/2007	OTHER THERAPIES ORDER: Patient Goals - Begin Regular Exercise, _
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Total Cholesterol Screen		1/4/2007	ORDER: CHOLESTEROL
<input type="checkbox"/>	<input type="checkbox"/>	Immunizations			
<input type="checkbox"/>	<input type="checkbox"/>	Hep B			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Td			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Polio			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	MMR			DOCUMENT ORDERED

Force (USPSTF)

☐ Show Most Recent Results Submit

USER, TEST in CHCSII T Friday, January 05, 2007

start Inbox - Micr... Wellness.ppt RE: Current... USER, TEST... 1:35 PM

The red color bar beside a reminder denotes that reminder as due.

USER, TEST: Military Clinical Desktop - A/P (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Preview Save Delete Templates SQ Disposition Sign Modifiers Submit All Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P

Reminders

Adequate Calcium Counseling
Anti-Tobacco Counseling
Blood Pressure Screen
Mammogram Screening
Regular Activity Counseling
Total Cholesterol Screen

Priority	ICD	Diagnosis	Chronic/Acute	Type

Priority Orders & Procedures

Diagnosis Order Sets Procedure Reminders Order Consults Order Lab Order Rad Order Med Other Therapies

☒ Associate with Default Diagnosis ☐ Associate With Selected Diagnosis Overdue and Due w/in 1 mo

Select	Modify	Reminder	Ordered	Due	Default Order/Documentation Details
<input type="checkbox"/>	<input type="checkbox"/>	Wellness			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Adequate Calcium Counseling		1/4/2007	Document Adequate Calcium Counseling Complete
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Anti-Tobacco Counseling		1/4/2007	Document Anti-tobacco Counseling Complete
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Blood Pressure Screen		1/4/2007	ENTER: Blood Pressure
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Mammogram Screening		1/4/2007	ORDER: MAMMOGRAPHY, SCRN(BILATERAL) (TWO VIEWS EACH BI
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Regular Activity Counseling		1/4/2007	OTHER THERAPIES ORDER: Patient Goals - Begin Regular Exercise, _
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Total Cholesterol Screen		1/4/2007	ORDER: CHOLESTEROL
<input type="checkbox"/>	<input type="checkbox"/>	Immunizations			
<input type="checkbox"/>	<input type="checkbox"/>	Hep B			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Td			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Polio			
<input type="checkbox"/>	<input type="checkbox"/>	MMR			
<input type="checkbox"/>	<input type="checkbox"/>	Varicella			

Unselect All Select All

* D based on the US Preventive Services Task Force (USPSTF) Show Most Recent Results Submit

USER, TEST in CHCSII T Friday, January 05, 2007

start Inbox - Micr... Wellness.ppt RE: Current... USER, TEST... 1:35 PM

Notice the default orders/documentation details that were configured in the Reminder Mapping module.

USER, TEST: Military Clinical Desktop - A/P (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Preview Save Delete Templates SQ Disposition Sign Modifiers Submit All Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
 - Lab
 - Radiology
 - Clinical Notes
 - Previous Encounters
 - Flowsheets
 - Current Encounter
 - Screening
 - Vital Signs Entry
 - S/D
 - A/P
 - Disposition

Reminders

Adequate Calcium Counseling
Anti-Tobacco Counseling
Blood Pressure Screen
Mammogram Screening
Regular Activity Counseling
Total Cholesterol Screen

Priority	ICD	Diagnosis	Chronic/Acute	Type

Priority

Orders & Procedures

Diagnosis Order Sets Procedure Reminders Order Consults Order Lab Order Rad Order Med Other Therapies

Associate with Default Diagnosis Associate With Selected Diagnosis Overdue and Due w/in 1 mo

Select	Modify	Reminder	Ordered	Due	Default Order/Documentation Details
		Wellness			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Adequate Calcium Counseling		1/2/2007	Document Adequate Calcium Counseling Complete
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Anti-Tobacco Counseling			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Blood Pressure Screen			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Mammogram Screening			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Regular Activity Counseling			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Total Cholesterol Screen			
<input type="checkbox"/>	<input type="checkbox"/>	Immunizations			
<input type="checkbox"/>	<input type="checkbox"/>	Hep B			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Td			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Polio			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	MMR			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Varicella			DOCUMENT ORDERED

Unselect All Select All

* Default wellness reminder configurations are based on the US Preventive Services Task Force (USPSTF)

Show Most Recent Results Submit

USER, TEST in CHCSII Test Clinic at CHCSII ITT

11:12 AM

USER, TEST: Military Clinical Desktop - A/P (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Preview Save Delete Templates SQ Disposition Sign Modifiers Submit All Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P

Reminders

Adequate Calcium Counseling

Anti-Tobacco Counseling

Blood Pressure Screen

Mammogram Screening

Regular Activity Counseling

Total Cholesterol Screen

Priority	ICD	Diagnosis	Chronic/Acute	Type

Priority

Orders & Procedures

Diagnosis Order Sets Procedure Reminders Order Consults Order Lab Order Rad Order Med Other Therapies

☒ Associate with Default Diagnosis ☐ Associate With Selected Diagnosis

Overdue and Due w/in 1 mo

Select	Modify	Reminder	Ordered	Due	Default Order/Documentation Details
<input type="checkbox"/>	<input type="checkbox"/>	Wellness			
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Adequate Calcium Counseling		1/4/2007	Document Adequate Calcium Counseling Complete
<input checked="" type="checkbox"/>	<input type="checkbox"/>	Anti-Tobacco Counseling		1/4/2007	Document Anti-tobacco Counseling Complete
<input type="checkbox"/>	<input type="checkbox"/>	Blood Pressure Screen		1/4/2007	ENTER: Blood Pressure
<input type="checkbox"/>	<input type="checkbox"/>	Mammogram Screening		1/4/2007	ORDER: MAMMOGRAPHY, SCRN(BILATERAL) (TWO VIEWS EACH BI
<input type="checkbox"/>	<input type="checkbox"/>	Regular Activity Counseling		1/4/2007	OTHER THERAPIES ORDER: Patient Goals - Begin Regular Exercise, _
<input type="checkbox"/>	<input type="checkbox"/>	Total Cholesterol Screen		1/4/2007	ORDER: CHOLESTEROL
<input type="checkbox"/>	<input type="checkbox"/>	Immunizations			
<input type="checkbox"/>	<input type="checkbox"/>	Hep B			
<input type="checkbox"/>	<input type="checkbox"/>	Td			
<input type="checkbox"/>	<input type="checkbox"/>	Polio			
<input type="checkbox"/>	<input type="checkbox"/>	MMR			
<input type="checkbox"/>	<input type="checkbox"/>	Varicella			

DOCUMENT ORDERED

Unselect All Select All

* Default wellness reminder configurations are based on the US Preventive Services Task Force (USPSTF)

Show Most Recent Results

Submit

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start

Inbox - Micr... Wellness.ppt RE: Current... USER, TEST...

1:36 PM

Priority	ICD	Diagnosis	Chronic/Acute	Type
1	V65.40	Patient Counseling:	Acute	New
Plan/Comments Adequate Calcium Counseling Completed, Anti-Tobacco Counseling Completed				

Priority

Orders & Procedures

▲

▼

< >

When selected reminders (Adequate Calcium Counseling and Anti-tobacco Counseling in this example) are ordered (submitted), the default (i.e. enterprise-configured) diagnosis and documentation details are automatically entered in the Diagnosis window of the A/P module.

Order Med Other Therapies

Associate

Note: The provider may need to rearrange the priority/order of the diagnoses later.



Overdue and Due w/in 1 mo

Select	Modify	Reminder	Ordered	Due	Default Order/Documentation Details
<input type="checkbox"/>	<input type="checkbox"/>	Wellness			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Blood Pressure Screen		3/4/2007	ENTER: Blood Pressure
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Regular Activity Counseling		3/4/2007	OTHER THERAPIES ORDER: Patient Goals - Begin Regular Exercise, ___ Tim
<input type="checkbox"/>	<input type="checkbox"/>	Immunizations			
<input type="checkbox"/>	<input type="checkbox"/>	Hep A			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Influenza			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	MMR			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Polio			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Td			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	Yellow Fever			DOCUMENT ORDERED

Unselect All

Select All

* Default wellness reminder configurations are based on the US Preventive Services Task Force (USPSTF)

☐ Show Most Recent Results

Submit

USER, TEST: Military Clinical Desktop - Encounters (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Refresh Add Note Providers Templates Sign Save As Template Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
 - Lab
 - Radiology
 - Clinical Notes
 - Previous Encounters
 - Flowsheets
 - Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P
 - Disposition

Date: 05 Jan 2007 0900 WEST Status: In Progress Treatment Facility: CHCSII ITT Facility

Primary Provider: USER, TEST Type: ACUT\$ Clinic: CHCSII ITT Clinic

Patient Status: Outpatient

Reason for Appointment: Ankle Sprain

Appointment Comments: late adolescence

AutoCites Refreshed by USER, TEST @ 05 Jan 2007 1322 WEST

Problems	Allergies
<ul style="list-style-type: none">NORMAL ROUTINE HISTORY AND PHYSICAL ADOLESCENT (12 - 18)	No Allergies Found.

Screening

Vitals

S/O

A/P

Disposition

AddNote

The default diagnosis and documentation details configured in the Reminder Mapping Module are also automatically "written" on the SF600.

A/P Written by USER, TEST @ 05 Jan 2007 1332 WEST

1. Patient Counseling: Adequate Calcium Counseling Completed, Anti-Tobacco Counseling Completed,

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Encounter 1595 Vitals section was saved.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start

Inbox ... Wellne... RE: Cu... USER, ... Water...

1:32 PM

Priority	ICD	Diagnosis	Chronic/Acute	Type
1	V65.40	Patient Counseling:	Acute	New

Priority

Orders & Procedures



Diagnosis | Order Sets | Procedure | **Reminders** | Order Consults | Order Lab | Order Rad | Order Med | Other Therapies

☒ Associate with Default Diagnosis

☐ Associate With Selected Diagnosis



Overdue and Due w/in 1 mo

	Select	Modify	Reminder	Ordered	Due	Default Order/Documentation Details
<input type="checkbox"/>			Wellness			
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Blood Pressure Screen		3/4/2007	ENTER: Blood Pressure
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Regular Activity Counseling		3/4/2007	OTHER THERAPIES ORDER: Patient Goals - Begin Regular Exercise, ___ Tim
<input type="checkbox"/>			Immunizations			
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Hep A			DOCUMENT ORDERED
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Influenza			DOCUMENT ORDERED
<input type="checkbox"/>			Yellow Fever			DOCUMENT ORDERED

Note that the reminders no longer appear under the Reminders tab in the A/P module.

Note that some reminders are only cleared after the encounter has been completed and signed (e.g. Blood Pressure Screen)

Unselect All

Select All

* Default wellness reminder configurations are based on the US Preventive Services Task Force (USPSTF)

☐ Show Most Recent Results

Submit

USER, TEST: Military Clinical Desktop - Wellness (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Document Edit Inactivate Details Refresh Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergies
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Due Reminders Documentation History Reminder History Wellness Schedule

Time... All time periods

Type	Status	Earliest Date	Recommended Date	Comment
Screening				
Blood Pressure Screen	Service Overdue		04 Jan 2007	
Mammogram Screening	Service Overdue		04 Jan 2007	
Total Cholesterol Screen	Service Overdue		04 Jan 2007	
Counseling				
Adequate Calcium Counseling	Addressed		08 Jan 2007	
Anti-Tobacco Counseling	Addressed		12 Jan 2007	
Regular Activity Counseling	Service Overdue		04 Jan 2007	

In the Due Reminders Tab of the Wellness Module, notice the two reminders that were addressed in the A/P Module, with (new) next recommended dates.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Inbox -... Wellne... RE: Cu... USER, ... Water... 1:30 PM

USER, TEST: Military Clinical Desktop - Wellness (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Add History Edit Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Search
- Patient List
- Consult Log
- Co-signs
- New Results
- Reports
- Tools
 - Template Management
 - List Management
 - Questionnaire Setup
 - Screening Notifications
 - Reminder Mapping
- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Due Reminders | Documentation History | Reminder History | Wellness Schedule

Search Criteria

Filter... Wellness Documentation

Time... All time periods

Admin. Date	Type	Status	Comment
05 Jan 2007	Anti-Tobacco Counseling	Completed	
05 Jan 2007	Adequate Calcium Counseling	Completed	
05 Jan 2007	Regular Activity Counseling	Completed	

Under the Documentation History Tab of the Wellness Module, the documentation history for reminders that have been addressed can be searched under different parameters.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start | Inbox - Mic... | Wellness.ppt | RE: Curren... | USER, TES... | 1:46 PM

Documenting a Reminder Already Addressed

USER, TEST: Military Clinical Desktop - Wellness (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Document Edit Inactivate Details Refresh Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Due Reminders Documentation History Reminder History Wellness Schedule

Time... All time periods

Type	Status	Earliest Date	Recommended Date	Comment
Screening				
Blood Pressure Screen	Service Overdue		04 Jan 2007	
Mammogram Screening	Service Overdue		04 Jan 2007	
Total Cholesterol Screen	Service Overdue		04 Jan 2007	
Counseling				
Adequate Calcium Counseling	Addressed		08 Jan 2007	
Anti-Tobacco Counseling	Addressed		12 Jan 2007	
Regular Activity Counseling	Addressed		05 Feb 2007	

To document a reminder that has already been addressed (for example, patient received mammogram at civilian hospital), go to the Due Reminders Tab of the Wellness Module.

Select (highlight) the reminder that has already been addressed and click the Document icon on the Action Bar.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Inbox - Mic... Wellness.ppt RE: Curren... USER, TES... 1:52 PM

USER, TEST: Military Clinical Desktop - Wellness (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Document Edit Inactivate Details Refresh Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Due Reminders | Documentation History | Reminder History | Wellness Schedule

Time... All time periods

Type	Status	Earliest Date	Recommended Date	Comment
Screening				
Blood Pressure Screen	Service Overdue		04 Jan 2007	
Mammogram Screening	Service Overdue		04 Jan 2007	
Total Cholesterol Screen	Service Overdue		04 Jan 2007	
Counseling				

Document Total Cholesterol Screen

Status: ☒ Completed ☐ Ordered ☐ Refused

Clinician... USER, TEST

Service Information:

Type: Total Cholesterol Screen Date... 01/05/2007 ☐ Estimated

Comments:

Coded:

Fretext:

System:

Complete the documentation for the reminder that has already been addressed with all the appropriate information. Click 'Save'.

Save Cancel

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start

Inbox - Mic... Wellness.ppt RE: Curren... USER, TES...

1:55 PM

USER, TEST: Military Clinical Desktop - Wellness (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Document Edit Inactivate Detail Refresh Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
 - Lab
 - Radiology
 - Clinical Notes
 - Previous Encounters
 - Flowsheets
 - Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P
 - Disposition

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Due Reminders | Documentation History | Reminder History | Wellness Schedule

Time... All time periods

Type	Status	Earliest Date	Recommended Date	Comment
Screening				
Blood Pressure Screen	Service Overdue		04 Jan 2007	
Mammogram Screening	Service Overdue		04 Jan 2007	
Total Cholesterol Screen	Addressed		05 Feb 2007	
Counseling				

Click the Refresh icon on the Action Bar to display the documentation for the reminder that has been addressed.

Encounter 1597 Note was saved.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Sen... Well... RE: ... RE: ... RE: ... USE... 2:15 PM

USER, TEST: Military Clinical Desktop - Wellness (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Add History Edit Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB: 15 Jan 1989

Folder List

- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P
 - Disposition

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Due Reminders Documentation History Reminder History Wellness Schedule

Search Criteria

Filter... Wellness Documentation

Time... All time periods

Admin. Date	Type	Status	Comment
04 Dec 2006	Total Cholesterol Screen	Completed	Patient states Preventive Service Co...
05 Jan 2007	Adequate Calcium Counseling	Completed	
05 Jan 2007	Anti-Tobacco Counseling	Completed	
05 Jan 2007	Regular Activity Counseling	Completed	

A corresponding entry is made on Documentation History Tab.

Encounter 1597 Note was saved.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Sen... Well... RE: ... RE: ... RE: ... USE... 2:16 PM

USER, TEST: Military Clinical Desktop - Problems (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Add Save Cancel Refresh Guidelines Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Desktop
 - Alert Review
 - Appointments
 - Telephone Consults
 - Search
 - Patient List
 - Consult Log
 - Co-signs
 - New Results
 - Reports
 - Tools
 - Sign Orders
 - CHCS-I
 - Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
 - Lab
 - Radiology

Chronicity: All Status: Active Expand All

Problem List

Health Care Maintenance

Procedure	Status	Date
Adequate Calcium Counseling	Service Due	08 Jan 2007
Total Cholesterol Screen	Addressed	05 Feb 2007
Anti-Tobacco Counseling	Addressed	12 Jan 2007
Regular Activity Counseling	Addressed	05 Feb 2007
Blood Pressure Screen	Service Overdue	04 Jan 2007
Mammogram Screening	Service Overdue	04 Jan 2007

Dental Readiness Classification: N/A

Historical Procedures

Family History

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening

Actions taken to address the reminders are also displayed in the Health Care Maintenance Section of the Problems Module.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start D... W... L... S... W... Pr... U... 7:27 AM

“Individualized” Reminders

USER, TEST: Military Clinical Desktop - Wellness (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Add Edit Activate Inactivate Refresh Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P
 - Disposition

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Due Reminders | Documentation History | Reminder History | Wellness Schedule

Type	Schedule	Reminder	Comments
Screening			
Blood Pressure Screen	Every 7 days	Generate	
Mammogram Screening	Every 2 years	Generate	
Total Cholesterol Screen	Every 1 months	Generate	
Counseling			
Adequate Calcium Counseling	Every 3 days	Generate	
Anti-Tobacco Counseling	Every 7 days	Generate	
Regular Activity Counseling	Every 1 months	Generate	

Reminder Schedule

Total Cholesterol Screen

☐ Recommended Schedule

☒ Patient Specific Schedule

Every 1 months

OK Cancel

To EDIT the frequency of a reminder, go to the Wellness Schedule Tab of the Wellness Module, and click the Edit icon on the Action Bar. Make desired changes and select OK.

Encounter 1597 Note was saved.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Sen... Well... RE: ... RE: ... RE: ... USE... 2:21 PM

USER, TEST: Military Clinical Desktop - Wellness (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Add Edit Activate Inactivate Refresh Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers
 - Readiness
 - Patient Questionnaires
- Lab
- Radiology
- Clinical Notes
- Previous Encounters
- Flowsheets
- Current Encounter
 - Screening
 - Vital Signs Entry
 - S/O
 - A/P
 - Disposition

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Due Reminders | Documentation History | Reminder History | **Wellness Schedule**

Type	Schedule	Reminder	Comments
Screening			
Blood Pressure Screen	Every 7 days	Generate	
Mammogram Screening	Every 2 years	Generate	
Total Cholesterol Screen	Every 1 months	Generate	
Counseling			
Adequate Calcium Counseling	Every 3 days	Generate	
Anti-Tobacco Counseling	Every 7 days	Generate	
Regular Activity Counseling	Every 1 months	Generate	

Add Wellness Schedule

Steps For Adding A Wellness Schedule

1. Select A Wellness Item:

2. Specify A Patient Specific Schedule: Every

NOTE: Adding a schedule will generate reminders for the selected Wellness item.

Save Cancel

To ADD a wellness reminder, go to the Wellness Schedule Tab of the Wellness Module, and click the Add icon on the Action Bar. Make appropriate selections and SAVE.

Encounter 1597 Note was saved.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Sen... Well... RE: ... RE: ... RE: ... USE... 2:21 PM

Screening Notifications

USER, TEST: Military Clinical Desktop - Screening Notifications (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Select All Deselect All Refresh Notify Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Search
- Patient List
- Consult Log
- Co-signs
- New Results
- Reports
- Tools
- Template Management
- List Management
- Questionnaire Setup
- Screening Notifications**
- Reminder Wrapping
- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers

Change Selections

Go Back

Go Forward

Search Criteria - PCM: , Reminder(s):

DETAILS

Notify	Name	e-mail Address	Notified	Method	SSN	Sponsor SSN	Ben. Category	PCM Name	Area Code	Home Phone	Address	City	State
--------	------	----------------	----------	--------	-----	-------------	---------------	----------	-----------	------------	---------	------	-------

The Screening Notifications Module allows for sending out wellness reminder notifications (by letter, telephone call, etc.)

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

USER, TEST in CHCSII Test Clinic at CHCSII ITT

8:46 AM

USER, TEST: Military Clinical Desktop - Screening Notifications (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Select All

ALEXANDER, MARIE D 02/202-4

Folder List

- Search
- Patient List
- Consult Log
- Co-signs
- New Results
- Reports
- Tools
- Template Management
- List Management
- Questionnaire Setup
- Screening Notifications**
- Reminder Wrapping
- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
- Demographics
- Health History
- Problems
- Meds
- Allergy
- Wellness
- Immunizations
- Vital Signs Review
- PKC Couplers

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Screening Notification Reminder Search Options

Select reminder types for which you want to notify the patient if they are overdue or coming due.

Available Reminder(s)

- Adequate Calcium Counseling
- Amblyopia & Vision Screen
- Anemia Screen
- Anti-Tobacco Counseling
- Baby Bottle Caries Counseling

Selected Reminder(s)

Define Source

☐ DMIS ID Search

☒ PCM USER, TEST Search

☒ Include Patients Who Have Been Previously Notified

Method All

☐ Narrow Result(s) By Date Notified

☐ Narrow Result(s) By Due Date

10/9/2006 11/9/2006

Due items shown in the Reminders Pane can be selected from the Available Reminders "registry" or "master list" in the Screening Notification Module.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start

8:47 AM

USER, TEST: Military Clinical Desktop - Screening Notifications (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Select All

ALEXANDER, MARIE D 02/202-4

Folder List

- Search
- Patient List
- Consult Log
- Co-signs
- New Results
- Reports
- Tools
- Template Management
- List Management
- Questionnaire Setup
- Screening Notifications**
- Reminder Wrapping
- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness
 - Immunizations
 - Vital Signs Review
 - PKC Couplers

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Screening Notifications

Select reminder(s)

Available Reminder(s)

- Adequate Calcium Counseling
- Amblyopia & Vision Screen
- Anemia Screen
- Anti-Tobacco Counseling
- Baby Bottle Caries Counseling

Selected Reminder(s)

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling

Define Source

☐ DMIS ID Search

☒ PCM Search

☐ Narrow Result(s) By Due Date

☒ Include Patients Who Have Been Previously Notified

Method

☐ Narrow Result(s) By Date Notified

OK Cancel

The selected reminders are "arrowed down" and included for the notification process.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

8:48 AM

USER, TEST: Military Clinical Desktop - Screening Notifications (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Select All Deselect All Refresh Notify Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Search
- Patient List
- Consult Log
- Co-signs
- New Results
- Reports
- Tools
- Template Management
- List Management
- Questionnaire Setup
- Screening Notifications
- Reminder Wrapping
- Sign Orders
- CHCS-II
- Immunizations Admin
- ALEXANDER, MARIE D
- Demographics
- Health History
- Problems
- Meds
- Allergy
- Wellness
- Immunizations
- Vital Signs Review
- PKC Couplers

Change Selections

Go Back

Go Forward

Search Criteria - PCM: USER, TEST, Reminder(s): Adequate Calcium Counseling

DETAILS

Notify	Name	e-mail Address	Notified	M
<input type="checkbox"/>	ALEXANDER, EDWARD P			
<input type="checkbox"/>	ALEXANDER, EVELYN I			
<input type="checkbox"/>	ALEXANDER, MARIE			
<input type="checkbox"/>	ALEXANDER, SAMAN			
<input type="checkbox"/>	ALEXANDER, VIOLET			
<input type="checkbox"/>	BERG, LEE T			
<input type="checkbox"/>	BERG, OLAF V			
<input type="checkbox"/>	CHANG, ESTER M			
<input type="checkbox"/>	CHANG, INDIRA L			
<input type="checkbox"/>	CHANG, JON S			
<input type="checkbox"/>	CHANG, MAMDOUH R			
<input type="checkbox"/>	CLOUD, APRIL			
<input type="checkbox"/>	CLOUD, HEATHER			
<input type="checkbox"/>	CLOUD, LANCE			
<input type="checkbox"/>	CLOUD, ROSE			
<input type="checkbox"/>	MARCOS, FREDERICK			
<input type="checkbox"/>	MARCOS, RAMONA D			
<input type="checkbox"/>	SUAREZ, BONITA S			
<input type="checkbox"/>	SUAREZ, EDUARDO A			
<input type="checkbox"/>	SUAREZ, JOSE Q			
<input type="checkbox"/>	SUAREZ, MARIA E			
<input type="checkbox"/>	SUAREZ, MIGUEL E			
<input type="checkbox"/>	SUGARMAN, REGINOLD T	reginold@chcsii.com		
<input type="checkbox"/>	WILLIAMS, BERNICE K	bernice@chcsii.com		
<input type="checkbox"/>	WILLIAMS, CLAYTON U	clayton@chcsii.com		
<input type="checkbox"/>	WUNDERLICH, ANNA W	anna@chcsii.com		

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

USER, TEST in CHCSII Test Clinic at CHCSII ITT

8:50 AM

Beneficiaries (patients) to be notified of particular reminder(s) can be "searched" and listed according to a specific provider.

Be aware that patient assignment to PCM may not be completely accurate.

Print out from 838.20 contains the CHCS II name on the sheet.

Printing marks the notification column as complete with the date that the letter was printed.

USER, TEST: Military Clinical Desktop - Screening Notifications (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Appointments Select All Deselect All Refresh Notify Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Desktop
- Alert Review
- Appointments
- Telephone Consults
- Search
- Patient List
- Consult Log
- Co-signs
- New Results
- Reports
- Tools
- Template Management
- List Management
- Questionnaire Setup
- Screening Notifications
- Sign
- CHC
- Imm
- ALEXAN
- Den
- Hea
- Problems
- Meds
- Allergy
- Wellness

Change Selections

Go Back

Go Forward

Search Criteria - PCM: USER, TEST, Reminder(s): Adequate Calcium Counseling

DETAILS

Notify	Name	e-mail Address	Notified	Method	SSN	Sponsor SSI
<input type="checkbox"/>	ALEXANDER, EDWARD P				213-55-4232	202455743
<input type="checkbox"/>	ALEXANDER, EVELYN L				647-09-7621	202455743
<input type="checkbox"/>	ALEXANDER, MARIE D				213-56-4211	202455743
<input type="checkbox"/>	ALEXANDER, SAMANTHA R				000-00-0030	202455743
<input checked="" type="checkbox"/>	ALEXANDER, VIOLET W	violet@chcsii.com			202-45-5743	202455743
<input type="checkbox"/>	BERG, LEE T				000-00-0029	245638943
<input type="checkbox"/>	BERG, OLAF V	OLAF@CHCSII.COM			245-63-8943	245638943
<input type="checkbox"/>	CHANG, ESTER M				788-27-9046	732679231
					000-00-0026	732679231
		jon@chcsii.com			732-67-9231	732679231
					789-56-5577	732679231
					000-00-0028	645210058
		heather@chcsii.com			645-21-0058	645210058
					877-32-8112	645210058
					536-65-2118	645210058
					532-97-3621	013979876
<input type="checkbox"/>	MARCOS, FREDERICK B				013-97-9876	013979876
<input type="checkbox"/>	MARCOS, RAMONA D	ramona@chcsii.com			000-00-0024	454723217
<input type="checkbox"/>	SUAREZ, BONITA S	bonita@chcsii.com			454-72-3217	454723217
<input type="checkbox"/>	SUAREZ, EDUARDO A	eduardo@chcsii.com			000-00-0031	454723217
<input type="checkbox"/>	SUAREZ, JOSE Q				626-78-4433	454723217
<input type="checkbox"/>	SUAREZ, MARIA E				444-34-9786	454723217
<input type="checkbox"/>	SUAREZ, MIGUEL E				575-34-2160	575342160
<input type="checkbox"/>	SUGARMAN, REGINOLD T	reginold@chcsii.com			645-92-0047	967628867
<input type="checkbox"/>	WILLIAMS, BERNICE K	bernice@chcsii.com			967-62-8867	967628867
<input type="checkbox"/>	WILLIAMS, CLAYTON U	clayton@chcsii.com			223-76-0898	818118118
<input type="checkbox"/>	WUNDERLICH, ANNA W	anna@chcsii.com				

Persons to be notified can be selected individually or as a groups.

Click the Notify icon on the Action Bar.

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Encounter 1597 Note was saved.

USER, TEST in CHCSII Test Clinic at CHCSII ITT

start Sen... Well... RE: ... RE: ... RE: ... USE... 2:34 PM

USER, TEST: Military Clinical Desktop - Screening Notifications (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Select All Deselect All Refresh Notify Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Search
- Patient List
- Consult Log
- Co-signs
- New Results
- Reports
- Tools
- Template Management
- List Management
- Questionnaire Setup
- Screening Notifications**
- Reminder Wrapping
- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
- Demographics
- Health History
- Problems
- Meds
- Allergy
- Wellness
- Immunizations
- Vital Signs Review
- PKC Couplers

Change Selections

Go Back

Go Forward

Search Criteria - PCM: USER, TEST, Reminder(s): Adequate Calcium Counseling

Different means of notifications are available.

Notify	Name	Email Address	Notified	Method	SSN	Sponsor S
<input type="checkbox"/>	ALEXANDER, EDWARD P				213-55-4232	20245574:
<input type="checkbox"/>	ALEXANDER, EVELYN L				647-09-7621	20245574:
<input checked="" type="checkbox"/>	ALEXANDER, MARIE D				213-56-4211	20245574:
<input type="checkbox"/>	ALEXANDER, SAMANTHA R				000-00-0030	20245574:
<input type="checkbox"/>	ALEXANDER, VIOLET W	vicet@chcsii.com			202-45-5743	20245574:
<input type="checkbox"/>	BERG, LEE T				000-00-0029	24563894:
<input type="checkbox"/>	BERG, OLAF V				245-63-8943	24563894:
<input type="checkbox"/>	CHANG, ESTER M				788-27-9046	73267923:
<input type="checkbox"/>	CHANG, INDIRA L				000-00-0026	73267923:
<input type="checkbox"/>	CHANG, JON S				732-67-9231	73267923:
<input type="checkbox"/>	CHANG, MAMDOUH R				789-56-5577	73267923:
<input type="checkbox"/>	CLOUD, APRIL				000-00-0028	64521005:
<input type="checkbox"/>	CLOUD, HEATHER				645-21-0058	64521005:
<input type="checkbox"/>	CLOUD, LANCE				877-32-8112	64521005:
<input type="checkbox"/>	CLOUD, ROSE				536-65-2118	64521005:
<input type="checkbox"/>	MARCOS, FREDERICK B				532-97-3621	01397987:
<input type="checkbox"/>	MARCOS, RAMONA D				013-97-9876	01397987:
<input type="checkbox"/>	SUAREZ, BONITA S				000-00-0024	45472321:
<input type="checkbox"/>	SUAREZ, EDUARDO A				454-72-3217	45472321:
<input type="checkbox"/>	SUAREZ, JOSE Q				000-00-0031	45472321:
<input type="checkbox"/>	SUAREZ, MARIA E				626-78-4433	45472321:
<input type="checkbox"/>	SUAREZ, MIGUEL E				444-34-9786	45472321:
<input type="checkbox"/>	SUGARMAN, REGINOLD T	reginold@chcsii.com			575-34-2160	57534216:
<input type="checkbox"/>	WILLIAMS, BERNICE K	bernice@chcsii.com			645-92-0047	96762886:
<input type="checkbox"/>	WILLIAMS, CLAYTON U	clayton@chcsii.com			967-62-8867	96762886:
<input type="checkbox"/>	WUNDERLICH, ANNA W	anna@chcsii.com			223-76-0898	81811811:

Notification Options

Notification Options

- ☒ Print letter now
- ☐ Mark as notified by telephone
- ☐ Send email now (if email address is available, otherwise print letter)
- ☐ Send email and print letter now
- ☐ Mark as notified by Letter (without printing)
- ☐ Mark as notified by email (without sending email)

Envelope Printing Options

- ☒ Direct to envelope
- ☐ Labels

OK Cancel

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

USER, TEST in CHCSII Test Clinic at CHCSII ITT

8:52 AM

USER, TEST: Military Clinical Desktop - Screening Notifications (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Print Preview

82% 1 of 1

ALEXANDER, MARIE

Folder List

- Search
- Patient List
- Consult Log
- Co-signs
- New Results
- Reports
- Tools
- Template Manager
- List Management
- Questionnaire
- Screening Notifications
- Reminder Manager
- Sign Orders
- CHCS-II
- Immunizations Address
- ALEXANDER, MARIE**
- Demographics
- Health History
- Problems
- Meds
- Allergy
- Wellness
- Immunizations
- Vital Signs Review
- PKC Couplers

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

Services Due Notification

Training Use Only

09 Nov 2006

Marie D Alexander
789 Main St
Anywhere, Va 12345

This is a reminder that the following services are due/past due for Marie D Alexander

The following reminders are past due:

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

SSN Sponsor

213-55-4232	202455
647-09-7621	202455
213-56-4211	202455
000-00-0030	202455
202-45-5743	202455
000-00-0029	245638
245-63-8943	245638
788-27-9046	732679
000-00-0026	732679
732-67-9231	732679
789-56-5577	732679
000-00-0028	645210
645-21-0058	645210
877-32-8112	645210
536-65-2118	645210
532-97-3621	013979
013-97-9876	013979
000-00-0024	454723
454-72-3217	454723
000-00-0031	454723
626-78-4433	454723
444-34-9786	454723
575-34-2160	575342
645-92-0047	967628
967-62-8867	967628
223-76-0898	818118

An example of a reminder notification letter.

start

I. L. G. C. F. S. U. W.

9:32 AM

USER, TEST: Military Clinical Desktop - Screening Notifications (Privacy Act of 1974/FOUO) - Training System

File Edit View Go Tools Actions Help

Select All Deselect All Refresh Notify Close

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

Folder List

- Search
- Patient List
- Consult Log
- Co-signs
- New Results
- Reports
- Tools
- Template Management
- List Management
- Questionnaire Setup
- Screening Notifications**
- Reminder Wrapping
- Sign Orders
- CHCS-I
- Immunizations Admin
- ALEXANDER, MARIE D
- Demographics
- Health History
- Problems
- Meds
- Allergy
- Wellness
- Immunizations
- Vital Signs Review
- PKC Couplers

Change Selections

Go Back

Go Forward

Search Criteria - PCM: USER, TEST, Reminder(s): Adequate Calcium Counseling

DETAILS

Notify	Name	e-mail Address	Notified	Method	SSN	Sponsor S
<input type="checkbox"/>	ALEXANDER, EDWARD P				213-55-4232	20245574:
<input type="checkbox"/>	ALEXANDER, EVELYN L				647-09-7621	20245574:
<input checked="" type="checkbox"/>	ALEXANDER, MARIE D				213-56-4211	20245574:
<input type="checkbox"/>	ALEXANDER, SAMANTHA R				000-00-0030	20245574:
<input type="checkbox"/>	ALEXANDER, VIOLET W	violet@chcsii.com			202-45-5743	20245574:
<input type="checkbox"/>	BERG, LEE T				000-00-0029	24563894:
<input type="checkbox"/>	BERG, OLAF V				245-63-8943	24563894:
<input type="checkbox"/>	CHANG, ESTER M				788-27-9046	73267923:
<input type="checkbox"/>	CHANG, INDIRA L				000-00-0026	73267923:
<input type="checkbox"/>	CHANG, JON S				732-67-9231	73267923:
<input type="checkbox"/>	CHANG, MAMDOUH R				789-56-5577	73267923:
<input type="checkbox"/>	CLOUD, APRIL				000-00-0028	64521005:
<input type="checkbox"/>	CLOUD, HEATHER				645-21-0058	64521005:
<input type="checkbox"/>	CLOUD, LANCE				877-32-8112	64521005:
<input type="checkbox"/>	CLOUD, ROSE				536-65-2118	64521005:
<input type="checkbox"/>	MARCOS, FREDERICK B				532-97-3621	01397987:
<input type="checkbox"/>	MARCOS, RAMONA D				013-97-9876	01397987:
<input type="checkbox"/>	SUAREZ, BONITA S				000-00-0024	45472321:
<input type="checkbox"/>	SUAREZ, EDUARDO A				454-72-3217	45472321:
<input type="checkbox"/>	SUAREZ, JOSE Q				000-00-0031	45472321:
<input type="checkbox"/>	SUAREZ, MARIA E				626-78-4433	45472321:
<input type="checkbox"/>	SUAREZ, MIGUEL E				444-34-9786	45472321:
<input type="checkbox"/>	SUGARMAN, REGINOLD T	reginold@chcsii.com			575-34-2160	57534216:
<input type="checkbox"/>	WILLIAMS, BERNICE K				645-92-0047	96762886:
<input type="checkbox"/>	WILLIAMS, CLAYTON U				967-62-8867	96762886:
<input type="checkbox"/>	WUNDERLICH, ANNA W	anna@chcsii.com			223-76-0898	81811811:

Notification Options

Notification Options

- ☐ Print letter now
- ☒ Mark as notified by telephone
- ☐ Send email now (if email address is available, otherwise print letter)
- ☐ Send email and print letter now
- ☐ Mark as notified by Letter (without printing)
- ☐ Mark as notified by email (without sending email)

Envelope Printing Options

- ☐ Direct to envelope
- ☐ Labels

OK Cancel

Other notification options are available.

Reminders

- Adequate Calcium Counseling
- Anti-Tobacco Counseling
- Blood Pressure Screen
- Mammogram Screening
- Regular Activity Counseling
- Total Cholesterol Screen

USER, TEST in CHCSII Test Clinic at CHCSII ITT

8:52 AM

ALEXANDER, MARIE D 02/202-45-5743 17yo F FM: Col DOB:15 Jan 1989

- Folder List
- Desktop
 - Alert Review
 - Appointments
 - Telephone Consults
 - Search
 - Patient List
 - Consult Log
 - Co-signs
 - New Results
 - Reports
 - Tools
 - Template Management
 - List Management
 - Questionnaire Setup
 - Screening Notifications**
 - Reminder Mapping
 - Sign Orders
 - CHCS-I
 - Immunizations Admin
 - ALEXANDER, MARIE D
 - Demographics
 - Health History
 - Problems
 - Meds
 - Allergy
 - Wellness

Change Selections

Go Back Go Forward

Search Criteria - PCM: USER, TEST, Reminder(s): Adequate Calcium Counseling

DETAILS

Notify	Name	e-mail Address	Notified	Method	SSN	Spoi
<input type="checkbox"/>	ALEXANDER, EDWARD P				213-55-4232	2024
<input type="checkbox"/>	ALEXANDER, EVELYN L				647-09-7621	2024
<input type="checkbox"/>	ALEXANDER, MARIE D				213-56-4211	2024
<input type="checkbox"/>	ALEXANDER, SAMANTHA R				000-00-0030	2024
<input checked="" type="checkbox"/>	ALEXANDER, VIOLET W	violet@chcsii.com	01/05/2007	Telephone	202-45-5743	2024
<input type="checkbox"/>	BERG, LEE T				000-00-0029	2456
<input type="checkbox"/>	BERG, OLAF V	OLAF@CHCSII.COM			245-63-8943	2456
<input type="checkbox"/>	CHANG, ESTER M				788-27-9046	7326
<input type="checkbox"/>	CHANG, INDIRA L				000-00-0026	7326
<input type="checkbox"/>	CHANG, JON S	jon@chcsii.com			732-67-9231	7326
<input type="checkbox"/>	CHANG, MAMDOUH R				789-56-5577	7326
<input type="checkbox"/>	CLOUD, APRIL				000-00-0028	6452
<input type="checkbox"/>	CLOUD, HEATHER	heather@chcsii.com			645-21-0058	6452
<input type="checkbox"/>	CLOUD, LANCE				877-32-8112	6452
<input type="checkbox"/>	CLOUD, ROSE				536-65-2118	6452
<input type="checkbox"/>	MARCOS, FREDERICK B				532-97-3621	0136
<input type="checkbox"/>	MARCOS, RAMONA D	ramona@chcsii.com				
<input type="checkbox"/>	SUAREZ, BONITA S	bonita@chcsii.com				
<input type="checkbox"/>	SUAREZ, EDUARDO A	eduardo@chcsii.com				
<input type="checkbox"/>	SUAREZ, JOSE Q					
<input type="checkbox"/>	SUAREZ, MARIA E				626-78-4433	4547
<input type="checkbox"/>	SUAREZ, MIGUEL E				444-34-9786	4547
<input type="checkbox"/>	SUGARMAN, REGINOLD T	reginold@chcsii.com			575-34-2160	5752
<input type="checkbox"/>	WILLIAMS, BERNICE K	bernice@chcsii.com			645-92-0047	9676
<input type="checkbox"/>	WILLIAMS, CLAYTON U	clayton@chcsii.com			967-62-8867	9676
<input type="checkbox"/>	WUNDERLICH, ANNA W	anna@chcsii.com			223-76-0898	8182

Notification date and method are documented.

Part 2: AHLTA Wellness Reminders (838)

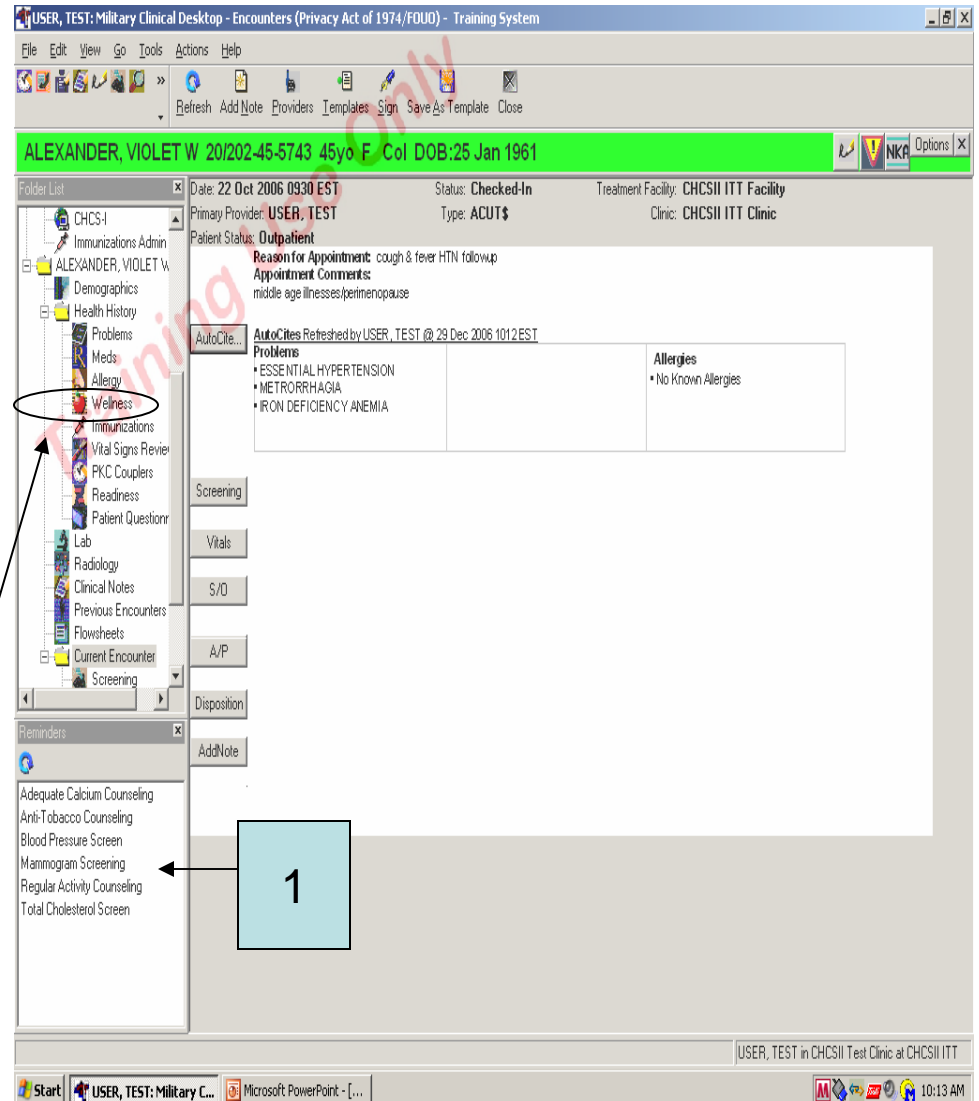
Clinic Work Process for AHLTA Wellness Reminders

March 2007

Improving Clinical Outcome, HEDIS
Measure and Payment under PBAM

Screeners or Initial Review

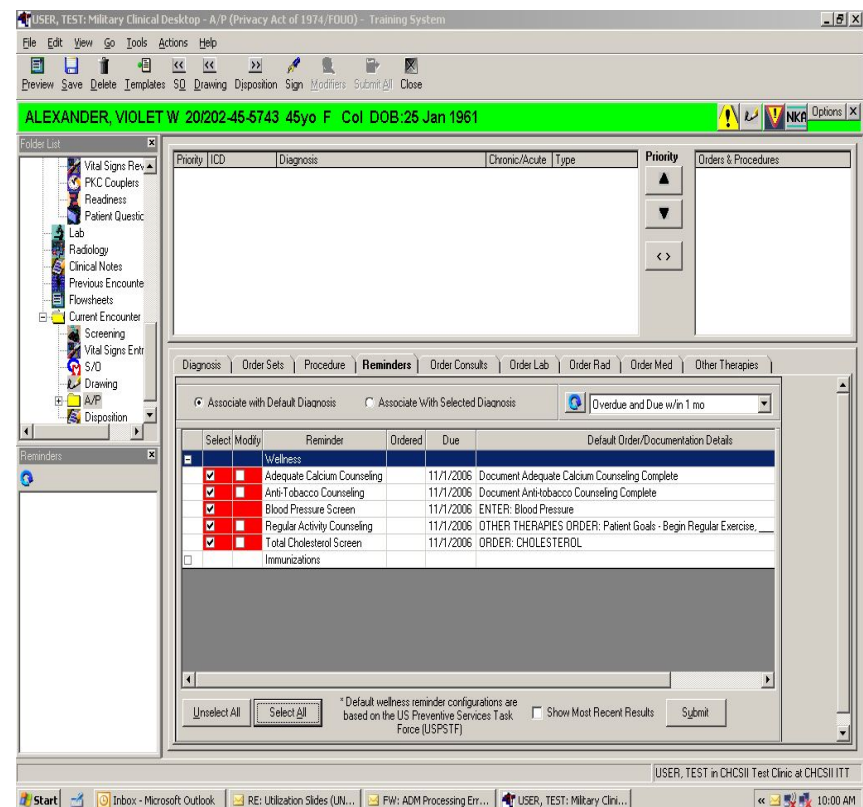
1. Reminders load during idle computer time
2. Screener sees that prevention is listed as due (Note: AHLTA will display the results of ANY test done at any worldwide MTF)
3. For items like Mammograms and pap smears, the screener asks if the patient has gotten the screening done outside the MTF
 - If no, the screener clicks on the item in the reminder window (see next slide)
 - If yes, the screener goes to the wellness tab to enter documentation



Screeners Actions:

If patient **HAS NOT** received preventive service in Network

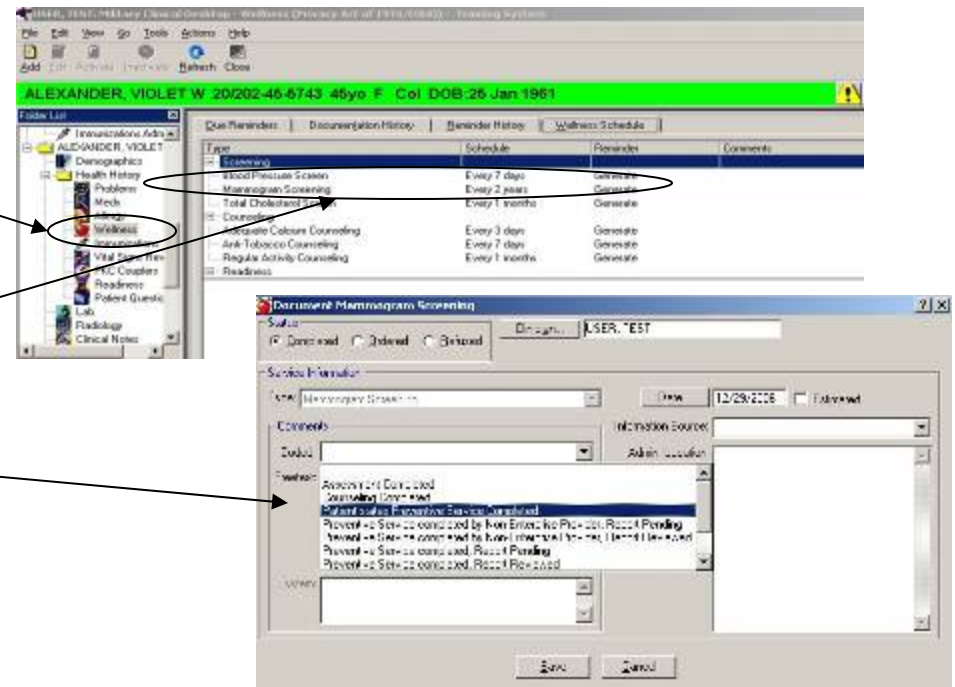
- Clicking on reminder window goes to the reminder tab in the A/P module
- Reminders can be ordered for provider by clicking individual items or by using Select All (note: Recommend clinic SOP)
- Click the Submit button so items are added to encounter orders for provider to sign
- Note: Default for reminders should be set in advance per Part 1 of this “How To”



Screeners Actions:

If patient **HAS** received preventive service in Network

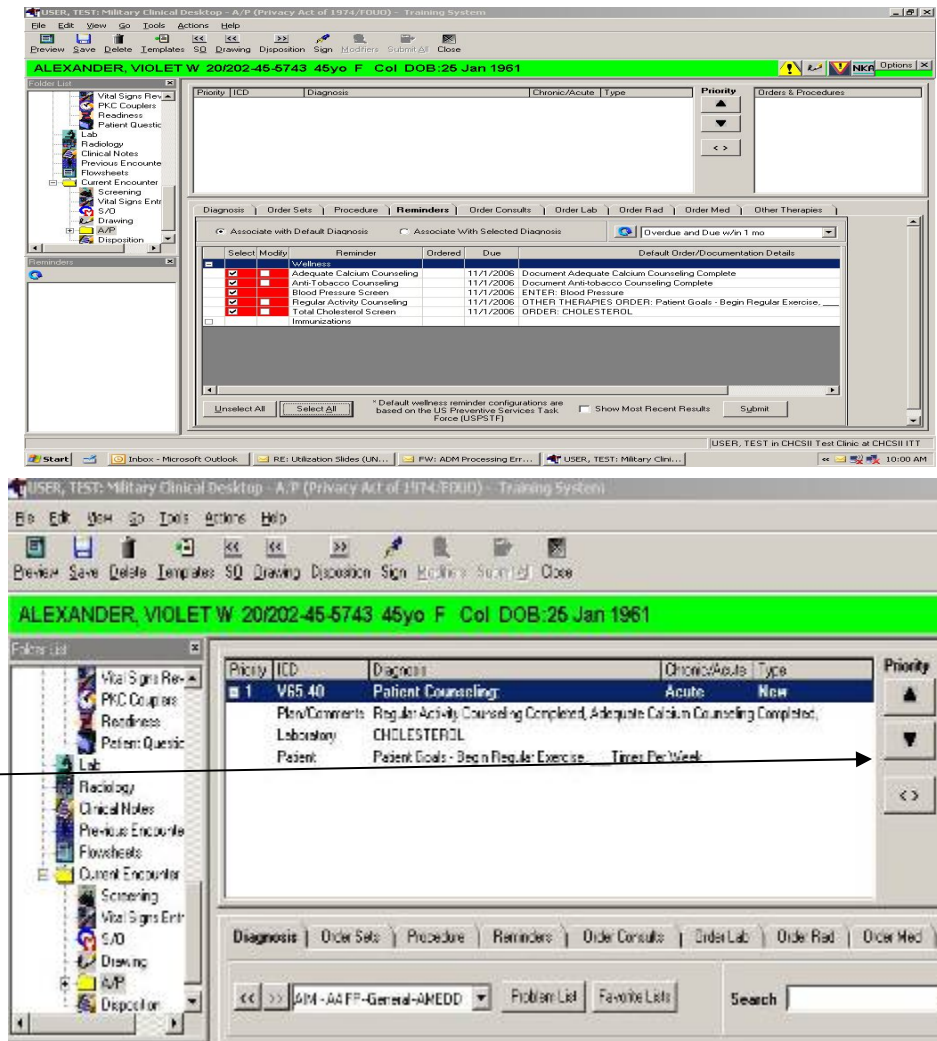
- Click on wellness folder (the apple)
- Click on the individual reminder to document the care the patient states has been received
- Under the Coded Comments section dropdown, the ONLY item that needs to be used is “patient states completed”
- Make sure to include the date to the best detail known
- The above actions will clear and reset the reminders



Provider Actions:

Addressing Wellness Reminder in the A/P module

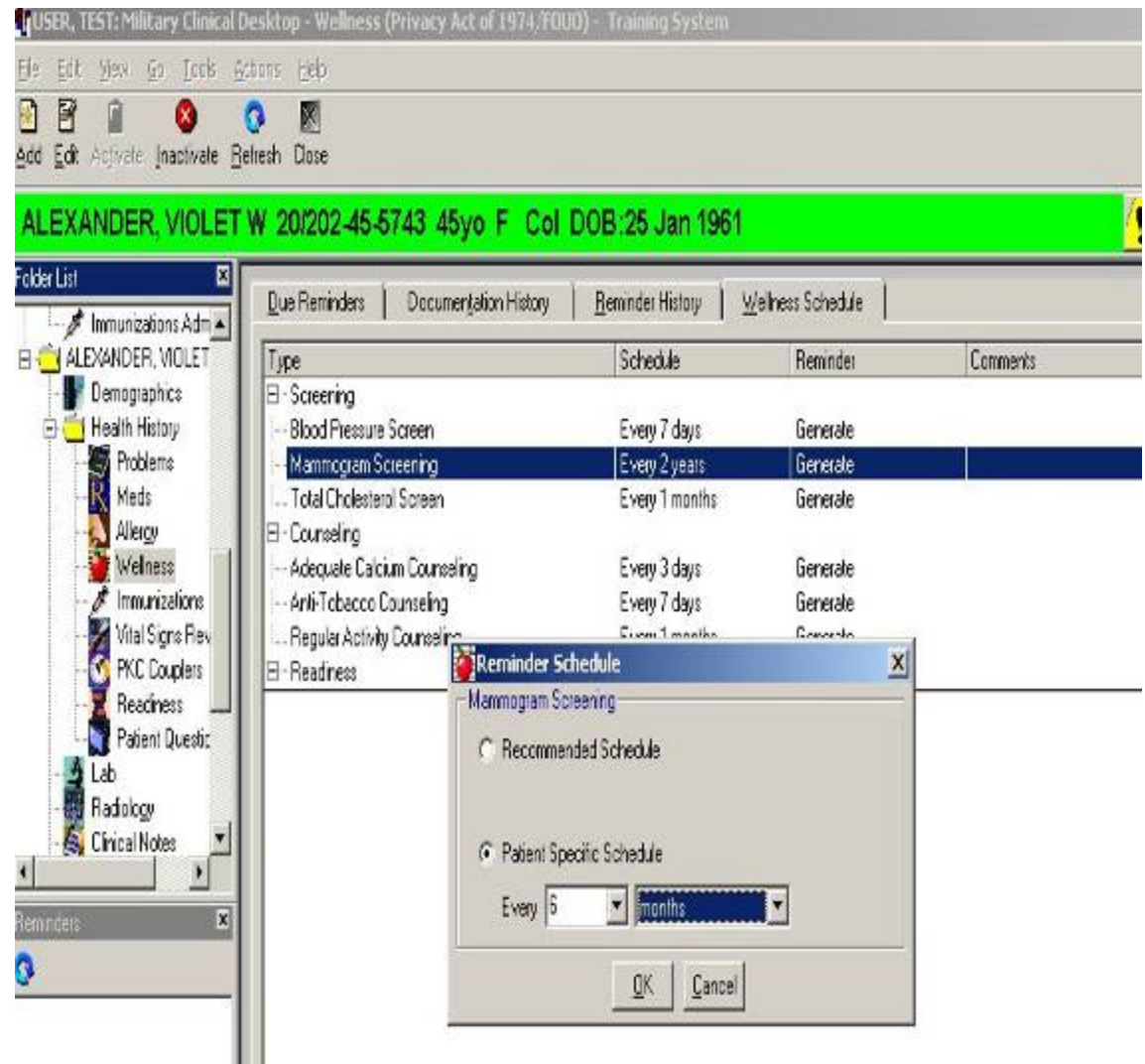
- If the reminders have not been addressed by staff
 - Reminders can be ordered by clicking individual items or by using Select All (note: Recommend clinic SOP)
 - Click the Submit button so items are added to encounter orders for provider to sign
 - Provider can modify or delete any order started by staff using normal AHLTA order functions
 - Note: Default for reminders should be set in advance per Part 1 of this “How To”
- The wellness orders will appear in the Diagnosis window
- The provider may need to reorder the priority of the Diagnosis by clicking on the diagnosis and using the up/down arrows



Provider Actions:

Changing the frequency of reminders for patients for individualization

- From the Wellness (apple) folder the frequency of a reminder can be changed for the individual patient
- Examples
 - MMG (mammogram) every 6 months
 - PAP every 6 months



Summary and Recommendations

- Following these steps will ensure that
 - Wellness reminders are addressed
 - The MTF receives PBAM credit as the items will be added in a delayed fashion to the PopHealth data portal and tracked by HP&S
- Recommendations
 - The team work process in the document entitled “Guide to Improved Healthcare Outcomes” should be utilized
 - Each MTF should select a few wellness reminders to address and then add additional ones to include readiness items as the process is learned
 - Immunizations **MUST** be documented **BOTH** in the immunization module and in the A/P orders section using the wellness reminder

Part 3: AHLTA Wellness Reminders (838)

Wellness Reminder Configuration and Use with AHLTA Build 838

March 2007

Enhancing the Excellence of Military Healthcare Today

Wellness Reminder Overview

- Point of care support to meet population health and military readiness needs
- Configuration allows results and other actions to automatically “clear” a reminder
- Items that can clear a reminder (documents that the reminder was addressed)
 - Lab and Rad results
 - Items documented in an encounter
 - Patient history recorded in the wellness reminder (used for care received outside the facility)
- Most configuration is done centrally, but orders must be set at each site due to different CHCS legacy hosts

Wellness Reminders

- General Population Protocol
 - What, when and for whom
 - What reminders are activated by default for what ages and genders
 - Configured at Enterprise level only
 - Individual patient protocol can be configured by end-users in the Wellness Module/Schedule tab
 - E.g. Hemoglobin A1c can be scheduled (as an additional reminder) for an individual patient to be q6 months
 - E.g. Mammogram can be increased in frequency for an individual patient to be q6 months

Initial Population “protocol”

Type	USPSTF Recommended Clinical Preventive Services	DD2766 Recommended Clinical Preventive Services	Gender	Age	Frequency	Assoc. Result	Notes
Screening	Blood Pressure	Blood Pressure	All	>= 18yrs	Annually (periodically)	Vitals	
Screening	Breast Exam	Breast Exam	Female	>= 18 yrs	Annually (periodically)	Diagnoses	
Screening	Cholesterol (Total)	Cholesterol	Female	>= 45 yrs	Q5yrs	Lab tests	
Screening	Cholesterol (Total)	Cholesterol	Male	>= 35 yrs	Q5yrs	Lab tests	
Screening	Chlamydia	N/A	Female	>=18 to <=25 yrs	Annually	Lab tests	
Screening	Fecal Occult Blood (Guaiac)	Fecal Occult Blood	All	>= 50 yrs	Annually	Lab tests	
Screening	N/A	Sigmoidoscopy	All	>=50 yrs	Q5yrs	Procedures	Include Sigmoidoscopies and Colonoscopies
Screening	Height & Weight	Height, Weight	All	>= 1 Day	Annually (periodically)	Vitals and PE terms	
Screening	Mammography	Mammogram	Female	>= 40 yrs	Annually (q1-2yr)	Radiology tests	
Screening	Pap Smear	PAP (w/ digital Rectal)	Female	>=18 yrs	Annually (q1-3yr)	Lab tests	
Screening	Vision Screen	Eye/Vision (non active duty)	All	>= 65 yrs	Annually (periodically)	Vitals and PE terms	
Readiness	N/A	(A) Blood Type	All	Active Duty	One Time	Lab Tests, Readiness entry	
Readiness	N/A	(A) DNA on file	All	Active Duty	One Time	Lab Tests, Readiness entry	
Readiness	N/A	(A) G6PD	All	Active Duty	One Time	Lab Tests, Readiness entry	
Readiness	N/A	(A) Sick cell	All	Active Duty	One Time	Lab Tests, Readiness entry	
Readiness	N/A	(A) HIV	All	Active Duty	Annually	Lab Tests	
Readiness	N/A	(A) Physical exam	All	Active Duty	Annually	Diagnoses	

- The list was initially intentionally kept short so that implementation can start with key items while the process for using wellness reminders is learned
- Items are based upon USPSTF and DD2766 items

Wellness Reminders (cont)

- Reminder Mapping to Lab and Rad results
 - E.g. Total Cholesterol mapped to Cholesterol Screening Reminder
 - Configured at Enterprise level only
 - When result is received in AHLTA, the reminder is documented as having been addressed (it is “cleared”)
 - Thus, in general, results clear reminders, not just the order for the test

Wellness Reminders (cont)

- Encounter Term mapping
 - Configured at the Enterprise level
 - Determines what encounter terms should document a Reminder as having been addressed
 - E.g. A/P Procedure = Sigmoidoscopy would record an entry against the Sigmoidoscopy Screening reminder

Wellness Reminders (cont)

- Wellness Reminder Default Action and Default Diagnosis for new A/P-Reminders tab
 - Configured at the Enterprise level except for Default Action = Order lab or rad
 - MTFs can override, but not sure why they would
 - Each MTF will need to assign an order to reminders that have a default action of Order Lab or Rad

Local MTF work for Reminders

► Each MTF will need to have someone specify the local orders for the subset of reminders (~18) that should have an order as the default action

- | | |
|--------------------------------|---------------------------------|
| • Blood lead screening | • Mammogram Screening |
| • Anemia screening | • Pap Smear Screening |
| • Chlamydia screening | • Phenylalanine Screen |
| • Diabetes Mellitus Screening | • PSA screening |
| • Down Syndrome Marker Testing | • RPR/VDRL Screen |
| • Fecal Occult Blood screening | • Rubella Susceptibility Screen |
| • HBsAg Screen | • Thyroid Screen |
| • Hemoglobinopathy Screen | • Total cholesterol Screen |
| • HIV Screen | • Urine Cx |

► This is a one-time configuration with rare maintenance

► Configuration is done in “Reminder Mapping” module which uses the standard OE modules.

► Note: the majority of these reminders are not active for patients by default, but will be ready if activated for an individual patient

Readiness Wellness Reminders

	Medical Issue	Reminder Text	Associated ICD9	Recommend Action
	Breast Exam Screen	visit for: screening exam malignant neoplasm breast	V76.10	Document Complete
	Chlamydia Screen	visit for: screening exam chlamydial infections	V73.98	Order C TRACHOMATIS swab
★	DNA on File	Laboratory Studies	V72.6	Document Complete
	Fecal Occult Blood (gualac) Screening	visit for: screening malignant neoplasm colon	V76.51	Order FECAL OCCULT BLOOD CARDS
★	G6PD	other visit for: screening exam hematological disorders (displays as "visit for: screening exam hematological disorders" when used in AP)	V78.8	Order G6PD
	Height & Weight Screen	other specified visit for: screening exam (displays as "Visit for: screening exam" when used in AP)	V82.89	vitals- weight
	Mammogram Screening	Mammogram Screening	V76.12	Order MAMMOGRAM, ANNUAL SCREENING (TWO VIEWS OF EACH BREAST)
	Papanicolaou (Pap) Smear Screening	Cervix sample Taken for a pap smear	V72.31	Order CYTOLOGIC GYN
★	Sickledex (Air Force, Navy, Marines)	visit for: screening exam sickle-cell disease/trait	V78.2	Order SICKLE CELL SCREEN
	Sigmoidoscopy Screen	Patient Counseling	V65.40	Document ordered
	Total Cholesterol Screen	visit for: screening exam lipid disorders	V77.91	Order CHOLESTEROL
★	Verify HIV Test <1 yr Ago	other specified visit for: screening exam (displays as "Visit for: screening exam" when used in AP)	V82.89	Order HIV screening test
★	Verify Physical Exam	other specified visit for: screening exam (displays as "Visit for: screening exam" when used in AP)	V82.89	Document Complete
★	Visual Acuity Screen	visit for: routine eye exam	V72.0	Vitals- Visual Acuity

Recommended Clinic Workflow

- Establish SOP or agreement on what screeners will document.
- Screeners
 - Allergy review and update
 - Family and Surgical List review and update
 - Medication review and update with compliance documentation
 - Annual Questionnaire check (PHA and JCAHO)
 - Review and act upon reminders as appropriate
 - Document actions on Screening AIM Form
- Provider
 - Review updated Health History
 - Take over and modify screener note as needed
 - Complete note using Template or AIM Form using free text (typing as needed)
 - Accept or modify actions taken on reminders
 - Document PHA complete as appropriate

Addressing Wellness Reminders

- Wellness reminders can be addressed by patient history.
- This allows non-MTF care to be reported and available to answer PopHealth and PBAM measures.
- Can also document patient refusal.

The screenshot displays a medical software interface. On the left is a 'Folder List' for patient ALEXANDER, VIOLET, containing categories like New Results, Reports, Tools, Sign Orders, CHCS-I, Immunizations Adm, Demographics, Health History, Problems, Meds, Allergy, Wellness, Immunizations, Vital Signs Rev, PKC Couplers, Readiness, Patient Questionnaire, Lab, Radiology, Clinical Notes, Previous Encounters, Flowcharts, and Current Encounter. The 'Reminders' section at the bottom lists: Adequate Calcium Counseling, Anti-Tobacco Counseling, Blood Pressure Screen, and Mammogram Screening.

The main window has tabs for Due Reminders, Documentation History, Reminder History, and Wellness Schedule. The 'Due Reminders' tab is active, showing a table of reminders:

Type	Status	Earliest Date	Recommended Date	Comments
Screening				
Blood Pressure Screen	Service Overdue		30 Aug 2006	
Mammogram Screening	Service Overdue		30 Aug 2006	
Total Cholesterol Screen	Service Overdue		30 Aug 2006	

A dialog box titled 'Document Mammogram Screening' is open. It has a 'Status' section with radio buttons for 'Completed', 'Ordered', and 'Refused'. The 'Refused' button is circled in red. A red text annotation 'Refusal can be documented and tracked' points to this button. Below the status section is the 'Service Information' section, which includes a 'Type' dropdown set to 'Mammogram Screening', a 'Date' field set to '09/24/2006', and an 'Estimated' checkbox. The 'Comments' section has a 'Coded' dropdown and a 'Freeltext' area with a list of options: 'Assessment Completed', 'Counseling Completed', 'Patient states Preventive Service Completed' (highlighted), 'Preventive Service completed by Non-Enterprise Provider, Report Pending', 'Preventive Service completed by Non-Enterprise Provider, Report Reviewed', 'Preventive Service completed, Report Pending', 'Preventive Service completed, Report Reviewed', and 'Preventive Service Ordered'. A red text annotation 'Status can be recorded' points to this list. At the bottom of the dialog are 'Save' and 'Cancel' buttons.

Tools to Help You

(Available on AKO)

- Paper – Improving Outcomes with 838
- Updated
 - Provider Education Guide
 - Nursing Education Guide
 - GME Effectiveness Guide
 - AHLTA impact on Coding
 - Tricks and Tips (PPT)
- 838 User's Manual

Leading the Way Across the Chasm

